

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397 Regd. Off.: Motilal Oswal Tower, Rahimtullah Sayani Road, Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025 Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

June 11, 2024

To,

BSE LimitedP. J. Towers,
Dalal Street, Fort,

Mumbai - 400001

Security code: 532892

National Stock Exchange of India Limited

Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E),

Mumbai - 400051

Symbol: MOTILALOFS

Sub.: Allotment of Bonus Equity Shares

Ref.: <u>Issuance of Bonus Shares in the ratio of 3:1 i.e. 3 (Three) Equity Shares of face value of Re. 1/- each for every 1 (One) existing Equity Share of face value of Re. 1/- each</u>

Dear Sir/Madam,

This is with reference to captioned subject and our earlier intimations dated April 26, 2024 & May 09, 2024 and pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), we wish to inform the Exchange that the Finance Committee of the Board of Directors of Motilal Oswal Financial Services Limited ("the Company") at its Meeting held on Tuesday, June 11, 2024 has approved the allotment of 44,77,82,709 Equity Shares to those eligible Shareholders of the Company whose names appeared in the Register of Members/Beneficial Owners maintained by the Company/Depositories as on the Record Date i.e. June 10, 2024.

Consequently, the paid-up Equity Share Capital of the Company stands increased as follows:

Particulars	No. of Shares	Face Value (In Rs.)	Amount in Rs.
Paid-up Share Capital (Pre-Bonus Issue)	14,92,60,903	1	14,92,60,903
Paid-up Share Capital (Post-Bonus Issue)	59,70,43,612	1	59,70,43,612

The Bonus Equity Shares allotted shall rank *pari-passu* in all respects with the existing fully paid-up Equity Shares of the Company.



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The Bonus Equity Shares shall be credited to the eligible Shareholders of the Company in their demat account only. In case, any Shareholder(s) holding Shares in Physical form as on Record Date and fails to update their demat account details to the Company/Registrar and Share Transfer Agent i.e. Link Intime India Private Limited for the purpose of crediting the Bonus Equity Shares, or failure in credit of Shares in demat account of any Shareholder(s) due to any reason, then Bonus Equity Shares will be credited to the Suspense Escrow Demat Account of the Company.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit Company Secretary and Compliance Officer